

ORIGINAL

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ILLINOIS COMMERCE COMMISSION
Illinois.

ILLINOIS
COMMERCE COMMISSION

Aqua Illinois, Inc. 2004 APR -2
P.O. Box 152
1000 South Schuyler Avenue
Kankakee, IL 60901
F: 815.935.6535
F: 815.935.8809
www.aquaininois.com

Date: March 31, 2004

Elizabeth A. Rolando, Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Re: ICC Order 03-0718/03-0719(Cons.) 12/31/03 Issuance of 72,871 shares of
Consumers Illinois Water Company (now Aqua Illinois, Inc.) Common Stock to
Consumers Water Company (now Aqua America, Inc.)

Dear Ms. Rolando:

On December 31, 2003, Consumers Illinois Water Company (Aqua Illinois, Inc.) issued 72,871 of it's Common Stock for \$5,900,000 to Consumers Water Company. In accordance with Section 6-101, the following identification number was placed on the face of the security, Ill. C.C. No. 6311. Proceeds from issuance of the Common Stock were used for the purpose of refunding short-term indebtedness. Also, under Section 6-108, the company has issued check # 142416 on 3/19/04 in the amount of \$7,080 as applicable fees. If you have any further questions, I can be reached at (815) 935-6535 extension #521.

Sincerely,



Michael Bratetic
Vice President - Finance
Aqua Illinois, Inc. (formerly Consumers Illinois Water Company)

CC: Mary Selvaggio, Manager of Accounting